

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 68/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	12.12.2024
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	investors@meta-estate.ro
Phone/fax:	+40 372 934 455
Website:	www.metaestate.ro
Trade Registry No.:	J40/4004/2021
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.424.339
Total number of shares:	102.424.339 shares, of which 91.174.363 ordinary class "A" shares and 11,249,976 class "B" preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

Important events to report: Registration of the share capital increase at the National Trade Register Office (NTRO)

The management of Meta Estate Trust S.A. (hereinafter referred to as the "Company") informs the shareholders and the market about the registration in the Commercial Register of the new amount of the share capital, following the completion of the share capital increase procedure, carried out in accordance with the provisions of the EGMS Decision of 25.04.2024 and the EU Prospectus for increase related to the share capital increase, approved by the Financial Supervisory Authority by Decision no. 1045 of 16.10.2024. Following the increase operation, the share capital of Meta Estate Trust S.A. totals RON 102,429,372, fully subscribed and paid up, divided into 102,429,372 registered shares, each with a nominal value of RON 1, divided into two distinct classes of shares, as follows:

Class A - Class of ordinary shares: comprising a total of 91,179,396 shares, each with a par value of 1 (one) leu and a total par value of RON 91,179,396, representing a total of 89.02% of the issued, subscribed and paid-up share capital of the Company and 100% of the voting rights over the Company;



Class B - Preference Share Class: comprising a total number of 11,249,976 shares, each with a nominal value of 1 (one) leu and a total nominal value of 11,249,976 lei, representing 10.98% of the issued, subscribed and paid-up share capital of the Company, and having no voting rights attached.

The Company continues the process of registering the operation with the Financial Supervisory Authority, followed by the issuance of the CIIF for the newly issued shares and finalized by their registration with the Central Depository and their allocation to the relevant shareholders.

Alexandru Bonea
Managing Director

Meta Estate Trust S.A.

4-10 Muntii Tatra St., 4th Floor, Bucharest, Romania
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039
Social paid-up capital: RON 102.424.339,00
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